

INTRODUCTION AND PREPARATIONS

BLOCK COURSE INTRODUCTION TO ASTRONOMY AND ASTROPHYSICS

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Introduction to cosmology and galaxies

Cosmology:

- Fairly simple basis: homogeneous models (FLRW)
- Physics-based in hot Big Bang phase (thermodynamics)
- structure formation (homogeneous \rightarrow inhomogeneous)

Galaxies:

- Bewildering variety of data, concepts, examples
- Eventual goal: Understand how the diversity of galaxies comes about
- Guidelines: Basic concepts, properties, morphology, spectra

WHAT THIS PART OF THE COURSE IS ABOUT 2

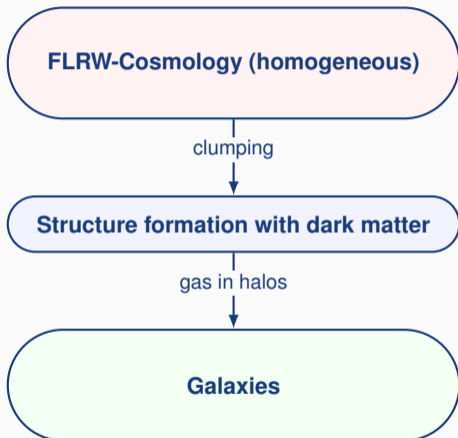
Overall goal of this course: understand basic concepts, learn the basic vocabulary

If you pick up a paper on the subject, you should be able to

- Understand the context and motivation
- Superficially understand the arguments made
- Later: Intelligently listen to talks outside your own specialty

More details and differentiation plus deeper digging can come later, in:

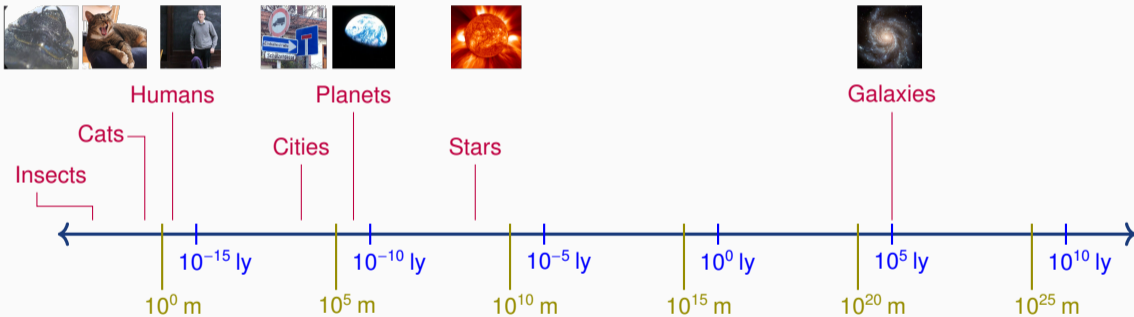
- MVAstro3: Galactic and Extragalactic Astronomy
- MVAstro4 or MKTP5: Cosmology
- MVSpec “Observing the Big Bang”



- basic concepts
- dynamics
- distances in cosmology
- hot Big Bang phase

- basics, morphology, spectra
- stellar dynamics, scaling relations
- galaxy types, AGN, groups/clusters
- gravitational lensing
- galaxy evolution

DISTANCE SCALES



Some fundamental observational facts cosmological models need to accommodate:

- Olbers' Paradox
- Age determination for oldest objects
- Fundamental matter content, including dark matter
- Cosmography (needs distance measurements) \Rightarrow on-average homogeneity
- Hubble-Lemaître-Relation

... and of course that is not all, but it's a start!

OLBERS' PARADOX (1823)

Heinrich Wilhelm Matthias Olbers (1758-1840) and others:
The universe cannot be infinite, infinitely old, and stationary

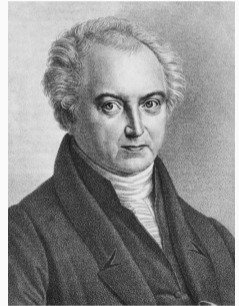
If it were:

- every line-of-sight would end in a star
- area within given solid angle goes with r^2
- flux goes with $1/r^2$

⇒ every patch of sky as bright as the Sun's surface!

(Dust/absorption? If stationary, thermal equilibrium would give dust the same surface brightness!)

In-depth analysis: E. Harrison, *Darkness at night*. Harvard University Press 1987



AGE DETERMINATIONS 1: LOWER AGE LIMIT FROM METAL-POOR STARS

Metal-poor halo star HE 1523-0901:

- Heavier elements from first Type II SN
- Calculate initial r-process elements abundances
- U-238 ($Z = 92$) vs. Th-232 ($Z = 90$) similar, promising
- Half-life U 4.5 Gyr, Th 14 Gyr
- Different chronometers:
 - ▶ U against all r elements
 - ▶ Th against all r elements
 - ▶ U against T
- Resulting age: 13.2 ± 0.7 Gyr

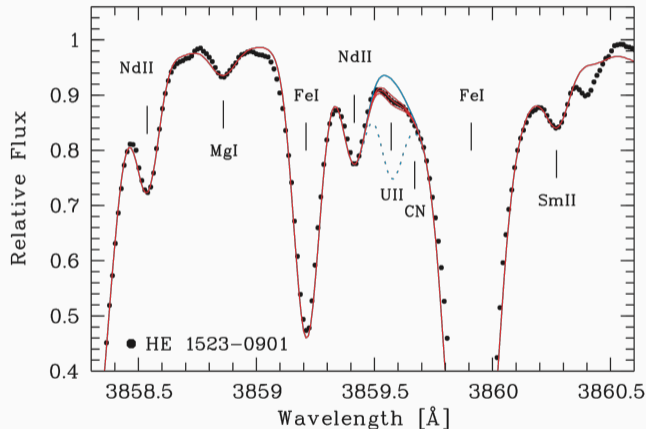


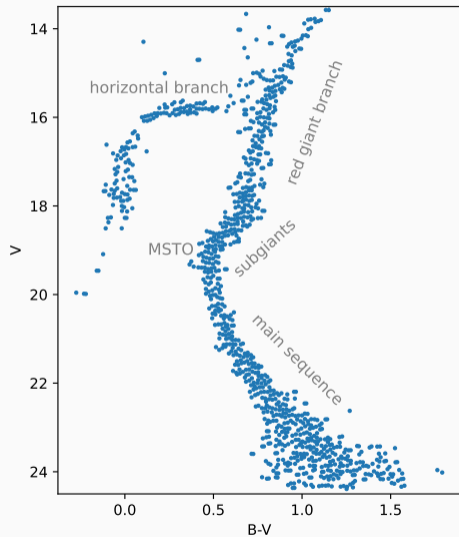
Fig. 2 (left part) from Frebel, Christlieb et al. 2007

AGE DETERMINATION 2: STELLAR EVOLUTION

For star clusters:

- Create color-magnitude diagram
- main-sequence turn-off (MSTO)
- $L \sim M^{3.5}$ and $\tau \sim M/L \Rightarrow \tau \sim M^{-2.5}$
- Oldest globular clusters:
 13.2 ± 2 Gyr (Carretta et al. 2000)

Diagram on the right after Fig. 7
in Durrell & Harris 1993

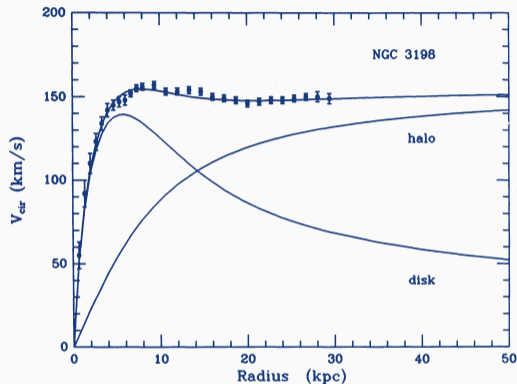


MATTER IN THE UNIVERSE: LUMINOUS VS. DARK



R. Williams (STScI), the Hubble Deep Field Team and NASA

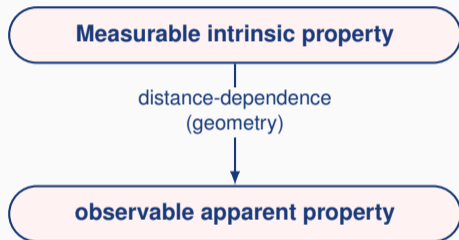
Luminous **baryonic matter**: viscosity, electromagnetic interactions, hot Big Bang phase, star formation. . .



van Albada et al. 1985

Interacts only via gravity: **dark matter**, backbone for structure formation, galaxies grow in dark matter halos

Distance determinations beyond parallax: **standard objects**:



Standard candle: luminosity \Rightarrow apparent brightness

Standard ruler: size \Rightarrow angular size

Standard siren: gw amplitude \Rightarrow observed amplitude

STANDARD CANDLE: FROM LUMINOSITY TO FLUX

Luminosity = energy radiated per unit time

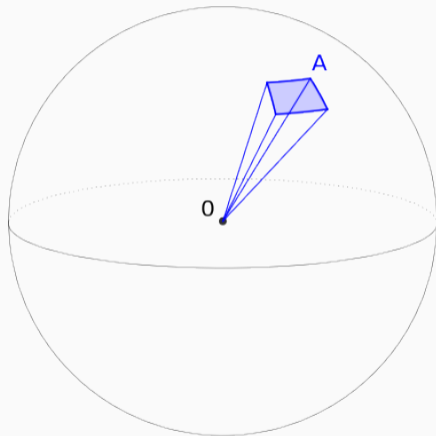
Constant luminosity: energy per unit time flowing through spherical shell with radius d is L

Isotropic radiation: fraction of energy that passes through detector area A in unit time is

$$\Delta E = \frac{A}{4\pi d^2} \cdot L$$

which is equal to the area A times the flux F ,

$$F = \frac{L}{4\pi d^2}$$



Standard candle: object, where we know/can deduce L , measure the flux F , calculate

$$d = \sqrt{\frac{L}{4\pi F}}$$

Link with astronomical magnitude system:

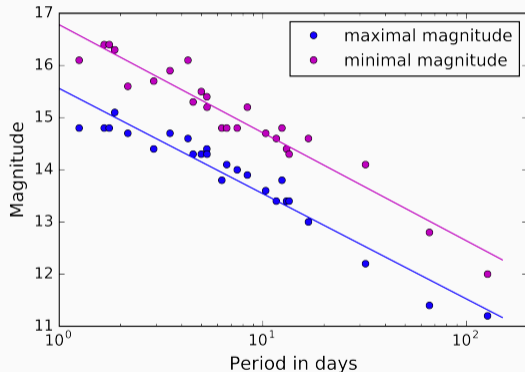
$$m_1 - m_2 = -2.5 \cdot \log\left(\frac{F_1}{F_2}\right)$$

leads to distance modulus

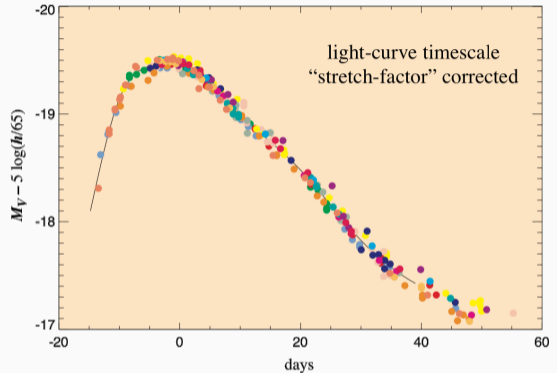
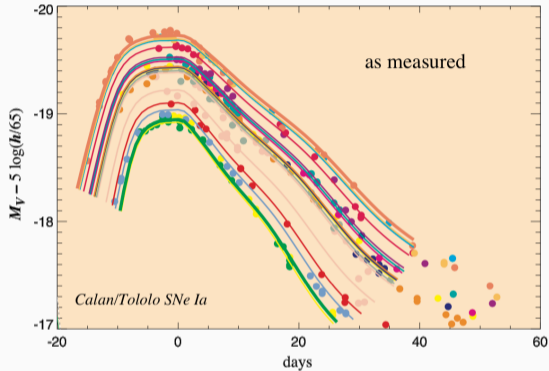
$$m - M = -2.5 \cdot \log\left(\frac{L/(4\pi d^2)}{L/(4\pi [10 \text{ pc}]^2)}\right) = 5 \cdot \log\left(\frac{d}{10 \text{ pc}}\right)$$

STANDARD CANDLES EXAMPLE 1: CEPHEIDS

- Cepheids = pulsating phase of medium-mass stars
- Relation pulsation period and maximal/minimal/avg. L
- Realized first heuristically by Henrietta Swan Leavitt, 1908–1912
- Crucial for first extra-galactic distances (Hubble)
- Modern standard candles often use extinction-corrected magnitudes (e.g. *Wesenheit magnitudes*)



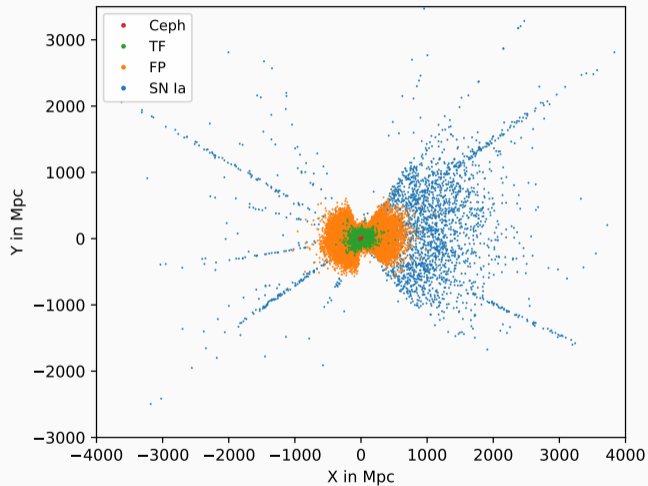
STANDARD CANDLES EXAMPLE 2: SUPERNOVAE VOM TYP IA



Perlmutter et al. 1998, Supernova Cosmology Project

- SN Ia: binary with White Dwarf \Rightarrow H captured \Rightarrow thermonuclear explosion
- Phillips relation: fading rate (peak vs. 15 days later) allows calibration
- Standard tool for most distant extragalactic distance measurements

LARGE-SCALE DISTRIBUTION OF GALAXIES: HOMOGENOUS-ISH?



Not that easy: 26441 data points for galaxies from NED-D distance catalogue

SYSTEMATIC REDSHIFT-DISTANCE RELATION: HUBBLE-LEMAÎTRE RELATION

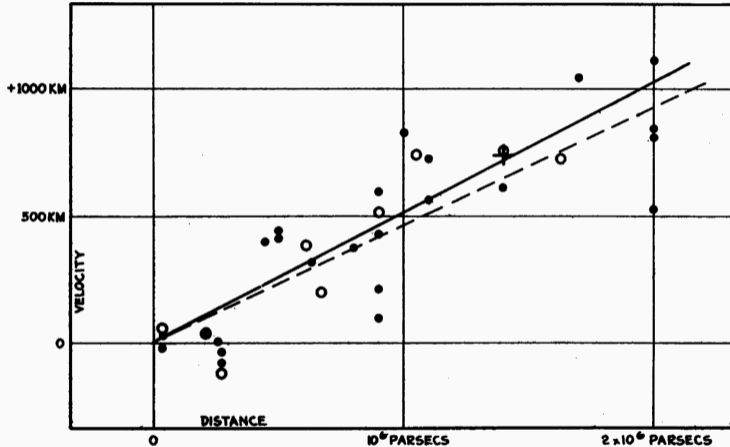


FIGURE 1

Velocity-Distance Relation among Extra-Galactic Nebulae.

Hubble 1929: "A Relation between Distance and Radial Velocity among Extra-Galactic Nebulae" in PNAS 15(3), p. 168ff.

Some fundamental observational facts cosmological models need to accommodate:

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- Cosmography (needs distance measurements) \Rightarrow on-average homogeneity
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... so where do we go from here?

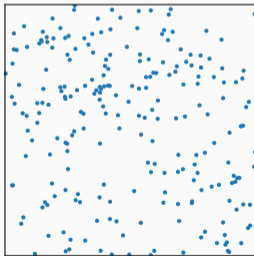
SIMPLIFIED HOMOGENEOUS, ISOTROPIC UNIVERSE

Simplest model: homogeneous, isotropic universe

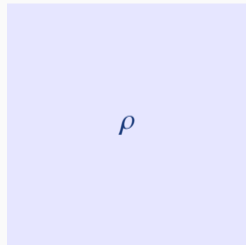
Cosmological principle: The universe presents the same aspect from every point except for local irregularities (Bondi 1952)

⇔ **Copernican principle:** We occupy no special location in the universe.

Two complementary views of the model we will use:



“Galaxy dust” with separate, pointlike galaxies



Continuum with uniform density ρ

Dominant large-scale force in the cosmos: **gravity!**

(Electromagnetism much stronger, but astronomical objects are electrically neutral.)

Modern description of gravity:
Einstein's general theory of relativity (1915)

Gravity linked to distortion of space and time

**Matter tells spacetime how to curve,
spacetime tells matter how to move**
(John Wheeler)

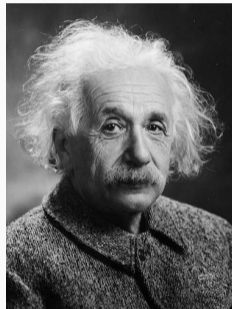
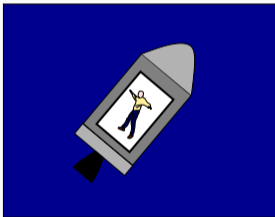


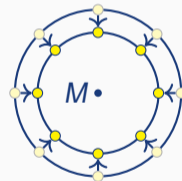
Foto via Library of Congress

What we will use later on:

- **Equivalence principle:** In free fall, special relativity is valid locally
- **Newtonian limit:** Small tidal forces are Newtonian
- **Energy-momentum:** Source terms contain energy, pressure



Equivalence principle



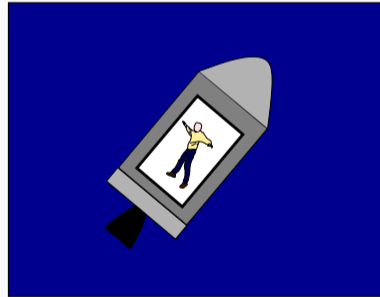
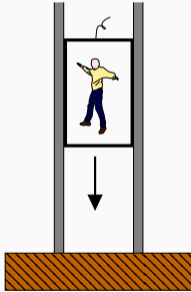
Tidal forces around source

These are general relativity's “interfaces” with its precursor theories:
special relativity and Newtonian gravity

GENERAL RELATIVITY: EQUIVALENCE PRINCIPLE

Part of gravity “vanishes” if an observer lets go, falls freely (left)

No local difference to gravity-free situation (right):
laws of special relativity hold



Famous example: astronauts on the International Space Station!

WHAT REMAINS EVEN IN FREE FALL? TIDAL FORCES!

External view:

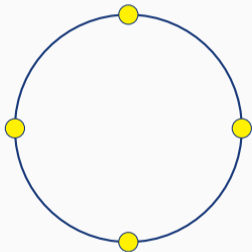


View from inside the cabin:

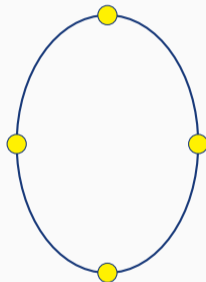
WHAT DO TIDAL FORCES DO? 1/2

Tidal forces *distort* swarms of free-falling particles:
direction effects and distance effects

If attracting mass is below:



becomes



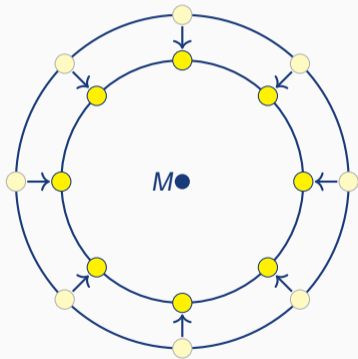
with

$$\ddot{V}|_{t=0} = 0$$

(Newtonian calculation, still valid in general relativity)

WHAT DO TIDAL FORCES DO? 2/2

Attracting central mass: particles initially at rest accelerate inwards



Newton:

$$\left. \frac{\ddot{V}}{V} \right|_{t=0} = -4\pi G \rho,$$

with $\rho \equiv M/V$ average density within sphere

Einstein's equation (simplest form):

$$\left. \frac{\ddot{V}}{V} \right|_{t=0} = -4\pi G (\rho + [\rho_x + \rho_y + \rho_z]/c^2)$$

where ρ now includes energy plus extra pressure terms

(must-read: Baez & Bunn 2005)

From homogeneity, isotropy, derive Ansatz for the metric:

$$ds^2 = -c^2 dt^2 + a(t)^2 \left[\frac{dr^2}{1 - Kr^2} + r^2 d\Omega \right], \quad d\Omega = d\vartheta^2 + \sin^2 \vartheta d\varphi^2$$

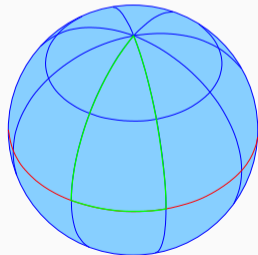
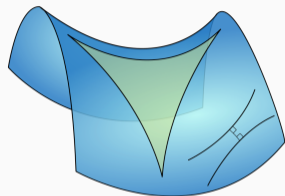
From metric follows:

- light propagation
- free-fall properties
- geometry of space

Einstein's field equation(s)

$$G_{\mu\nu} = \frac{8\pi G}{c^4} T_{\mu\nu}$$

... yield **Friedmann equations** for $a(t)$ in terms of matter content



- Introduce scale-factor expansion from homogeneity/isotropy
- Galaxy in an expanding universe are in free fall
⇒ equivalence principle e.g. for light propagation
- Density is low ⇒ use Newtonian gravity as approximation
- By hand, substitute $\rho \rightarrow \rho + 3p/c^2$ for relativistic source term

This will give us the right relations and equations for an expanding universe *except* the connection between energy density and local geometry (spherical, flat, hyperbolical)

HELPFUL TEXT BOOKS

For Chapters 1 to 6: Lecture notes are in the Moodle!

Liddle, Andrew R.: *An introduction to modern cosmology*. Wiley 2015

Ryden, Barbara: *Introduction to cosmology*. 2nd edition. Cambridge University Press 2017

Schneider, Peter: *Extragalactic astronomy and cosmology: an introduction*, Springer 2006

Sparke, Linda S. & John S. Gallagher, III: *Galaxies in the Universe. An Introduction*. 2nd edition. Cambridge University Press 2007

... all of which are in the Lehrbuchsammlung Neuenheimer Feld

For the homogeneous cosmology part: Markus Pössel, *The expanding universe: an introduction*, arXiv:1712.10315